

HOWARDS GROVE HIGH SCHOOL

FINANCE Career Plan of Study

Planning, services for financial and investment planning, banking, insurance, and business financial management. Pathways include: Accounting; Banking Services; Business Finance; Insurance; and Securities and Investments.

| | Entry Level Occupations | Careers with Certification/Associate Degree | Careers with Bachelors, Pre-Professional, or Higher Degree |
|--------------------|--|--|---|
| Sample Occupations | Bill & Account Collector Cashier Store Clerk | Accountant; Brokerage Clerk; Claim Adjuster; Customer Service Representative; Financial Institution Manager; Insurance Agent; Investigator & Adjustor; Loan Officer; Personal Property Appraiser | Accountant - CPA; Auditor; Controller; Credit Analyst; Credit Card Operations Manager; Financial Advisor; Insurance Underwriter; Investment Advisor; Loan Officer; Payroll Specialist; Real Estate Appraiser; School District Business Manager; Stockbroker |

This plan of study should serve as a guide, along with other career planning materials, as you continue on your career path. Courses listed within this plan are only recommended courses and should be individualized to meet each learner's educational and career goals. All plans should meet high school graduation requirements as well as post-secondary school entrance requirements.

| High School Requirements | Grade | English (4 credits total) | Math (2 credits total) | Science (2 credits total) | Social Studies (3 credits total) | Additional Requirements |
|--------------------------|---|---|---|------------------------------|---|---|
| | 9 | English 9 | | Physical Science | Geography | Computer App. OR Info. & Computer Tech. Physical Education Health |
| | 10 | Sophomore Composition | | Biology | World History | Physical Education Health |
| | 11 | Speech & .5 credit (see list below) | | | U.S. History | Grades 9 - 12 <i>Fine Arts/Humanities:</i> 1 credit from Art, Music, Foreign Language, or Mythology <i>Career & Technical Education:</i> 1 credit from Agribusiness, Business Ed, Family & Consumer Ed, or Tech Ed |
| | 12 | English Electives (see list below) | | | Political Systems & Issues | Grade 11 or 12: P.E. Elective |
| High School Electives | English Electives | Math Electives | Science Electives | Social Studies Electives | Recommended Electives | |
| | <i>with Speech:</i> American Lit Mythology Mass Media grade 12: Advanced Comp & World Lit; Advanced Comp & Mythology; Lit A & Lit B AP English | Applied Math I Algebra I Geometry Algebra II Intro to Stats Trigonometry Elementary Functions Calculus | Applied Chemistry Chemistry Physics AP Adv. Chemistry AP Adv. Biology | Social Problems | Business & Computer Applications; Business Law; Business Economics; Personal Finance; Corporate & International Business; Accounting I, II, & III; Future Prep; Business Co-op; Finance Youth Apprenticeship; 2 years World Language; Psychology | |

POST SECONDARY PROGRAMS

| | Certificates | Technical Diplomas | Associate Degrees |
|---------------------------|---|--|--|
| Technical Colleges | Computerized Accounting Assistant: MATC | Accounting Assistant: FVTC, MPTC Financial Services Representative: Mid-State | Accounting: FVTC, LTC, MATC, MPTC, NWTC Banking & Financial Services: FVTC, MATC Business Administration Credit: NWTC Finance: Madison Area, Western, WI Indianhead Financial Institutions Management: NWTC Financial Planning: Waukesha County |

Key to Abbreviations: FVTC: Fox Valley; LTC: Lakeshore; MATC: Milwaukee Area; MPTC: Moraine Park; NWTC: Northeast Wisconsin

| | Public Colleges | Private Colleges |
|---------------------------|---|---|
| Four Year Colleges | Economics: Green Bay, Madison, Milwaukee, Oshkosh Finance: Madison, Milwaukee, Oshkosh, Whitewater Management: Madison, Stout, Whitewater Risk Management & Insurance: Madison | Actuarial: Concordia Business Economics: Concordia, Marquette Economics: Concordia, Marian, Marquette, St. Norbert Finance/Applied Economics: Concordia, Marian, Marquette, MSOE, St. Norbert International Business: Concordia, Lakeland, Marquette, MSOE, St. Norbert International Economics: St. Norbert |

*These are some of the programs at Wisconsin Technical Colleges and some of the majors at UW System Colleges and WI Private Colleges and Universities.
For information about technical college programs go to www.witechcolleges.org.
For information about UW System colleges go to www.wisconsin.edu.
For information about private colleges and universities in Wisconsin go to www.wisconsinmentor.org.
For information about transfer agreements between technical colleges and UW System schools and between technical colleges and private schools go to www.uwsa.edu/tis.*

This is one of sixteen career clusters. For more information about career clusters go to www.careerclusters.org.